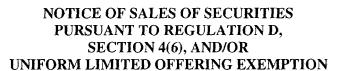
FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549



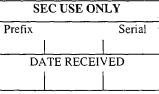


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OMB	APPF	ROV	$\overline{\rm AL}$

OMB NUMBER: 3235-0076

Expires: May 31, 2005

Estimated average burden hours per response . . . 16.00



Name of Offering (check if this is an am	endment and na	me has change	d, and indicate c	change.)	
Series C Preferred Stock Offering					
Filing Under (Check box(es) that apply):	Rule 504	☐ Rule 505	□ Rule 506	☐ Section	on 4(6) ULOE
Type of Filing: New Filing ☐ Amendm	ent				
	A. BASI	C IDENTIFIC	CATION DATA	1	
1. Enter the information requested about the is	suer				
Name of Issuer (check if this is an amen	dment and name	has changed,	and indicate cha	nge.)	
Airwave Wireless, Inc.					
Address of Executive Offices	(Number and	Street, City, S	State, Zip Code)	Tele	phone Number (Including Area Code)
1700 S. El Camino Real, Suite 500, San Mate	eo, California 94	1402		650-	286-6100
Address of Principal Business Operations	Tele	Telephone Number (Including Area Code)			
(if different from Executive Offices)					000000
Brief Description of Business					PRUCESSED
Provider of enterprise wireless networks.					
N					JUI 15 2004
Type of Business Organization					10 7004
□ Corporation □ C		rtnership, alrea	•		other (please specify): THOMSON
☐ business trust	☐ limited pa	rtnership, to be	formed		FINANCIAL
		Month	Year		
Actual or Estimated Date of Incorporation or O	rganization:	_07]	00	\square A	ctual Estimated
Jurisdiction of Incorporation or Organization:	(Enter two-letter	U.S. Postal Se	ervice abbreviati	on for Stat	e:
	CN for Canada:	FN for other f	oreign jurisdictie	on) DE	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form disa currently valid OMB control number.

SEC 1972 (7-00) 1 of 8

plays.

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

(Number and Street, City, State, Zip Code)

Full Name (Last name first, if individual)

1700 S. El Camino Real, Suite 500, San Mateo, California 94402

Business or Residence Address

Gray, Paul

Managing Partner

		A. BASIC IDENTIFIC	ATION DATA		
2. Enter the information request		•	_	•	
 Each promoter of the issue: 				,	
 Each beneficial owner having the issuer; 	ng the power to v	ote or dispose, or direct the	vote or disposition of, 1	10% or more of	a class of equity securities of
 Each executive officer and 	director of corpo	rate issuers and of corporate	general and managing	partners of part	mership issuers; and
 Each general and managing 	g partner of partne	ership issuers.	,		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	⊠ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if in Wargo, Bryan	dividual)			\$p 1	**
Business or Residence Address 1700 S. El Camino Real, Suite		•		tan sa ta ta e. Kabana a kacamata	Barrier Barrier Barrier
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if in	dividual)			2000	Becamber of Albanian Albania
Business or Residence Address	(Number and St	reet, City, State, Zip Code)			<u>and the second </u>
business of Residence Address	(Number and St	reet, City, State, Zip Code)			Saulua 4 Company
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if in-	dividual)			1 130	en Marie von de los en Marie (14 februarie) Outro de Miller
Business or Residence Address	(Number and St	reet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner			
Full Name (Last name first, if in	dividual)			1	in the second control of the
Business or Residence Address	(Number and St	reet, City, State, Zip Code)			vestit escretuide e co
			-11.1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	. 3 4	. This Carost General Action 1981.
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	General and/or: Managing Partner
Full Name (Last name first, if in	dividual)			1	र्वे स्वर्धाः । स्वद्यः । विकास स्वर्धः । सन्दर्भः
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Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if in	dividual)				1 1 1 2
Business or Residence Address	(Number and St	creet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if in	dividual)	· .			
Business or Residence Address	(Number and St	treet, City, State, Zip Code)			and the second s
	(Use blank shee	et, or copy and use additional	l copies of this sheet, as		

					В.	INFOR	MATION	ABOUT	OFFERI	NG					
1	Hos th	inama1	۔ د ہم ا	the issuer	:_,1,	11			and the state	. CC				Yes	· No
1.	Has the	issuer soic	1, or does						rs in this c g under UL	U					\boxtimes
2.	What is	the minim	nım inve	stment that										\$ N/A	
						•	•							Yes	No
3.				int owners										\boxtimes	
4.				ested for ea n for solici											
\	yo be lis	ted is an a	ssociated	person or	agent of a	broker or	dealer re	gistered wi	ith the SEC	C and/or w	ith a state	or states,	list the		
,	may set	forth thể i	nformati	er. If more on for that				sted are ass	sociated pe	ersons of s	uch a brok	er or deal	er, you		
Full l	Name (L)	st name fi	rst, if inc	lividual)	, i										
			f -		r		•	-							
Busir	ness or R	esidence	ddress	(Number	and Street	t, City, Sta	ate, Zip C	ode)							
Name	of Asso	ciated Bro	ker or D	ealer								7 .			
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State				s Solicited ck individu											States
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	[MT]	[NE]		[NH]		·[NM]	[NY]		· [ND]	[OH]		[OR]	[PA]		
Earl 1	[RI]	[SC] ast name fi		[TN]	[TX]	Ant I	[VT]	[VA]		. [WV]		[WY]	[PR]		
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								٠,							
Busir	ness or R	esidence A	Address	(Number	and Stree	t, City, St	ate, Zip C	ode)		·					
							\	_							
Name	e of Asso	ciated Bro	ker or D	ealer	- · · · · ·	-			 						
						•									
State	s in Whi	ch Person l	Listed H	as Solicited	or Intend	s to Solic	it Purchas	ers							
	(Check	"All State:	s" or che	ck individu	al States)			•••••		,,,,, ,,				☐ All	States
	[AL]	[AK]		[AR]	[CA]	[CO:]		[DE]	[DC]	[FL]	[GA]	[HI]	[ID]		
	[IL] [MT]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA] ` [ND]	[MI]	[MN]	[MS]	[MO] [PA]		
	[RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[WA]	(WV)	[OK] [WI]	[OR] [WY]	[PR]		
Full l	Name (L	ast name fi	irst, if inc	dividual)			· . Sair I	· ·	:						
	,		*												
Busir	ness or R	esidence A	Address	(Number	and Stree	t. City. St	ate. Zip C	ode)			-				
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Nome	·	ainted Des										$\overline{}$			
ivami	e of Asso	ciated Bro	ker or D	ealer											
State	s in Whi	ch Person	Listed H	as Solicited	or Intend	ls to Solic	it Purchas	ers			· · · · · · · · · · · · · · · · · · ·		_		
				ck individu										√□ All	States
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	[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]		_
	[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[MM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	(OK] {WI }	[OR] [WY]	[PA] [PR]		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENS	SES AND	USI	E OF PROCEEDS	5		
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\perp\) and indicate in the columns below the amounts of securities offered for exchange and already exchanged.	. î i	. ,,				
	Type of Security			Aggregate ffering Price	A		Already ld
	Debt Equity		\$	-0-	\$		-0
	Equity	,	\$	-0-	\$		-0
	☐ Common ☐ Preferred	1.4		A STATE OF THE STA		1.5	
	Convertible Securities (including warrants)	r Henry	\$	750,000.00	\$	75	0,000.0
	Partnership Interests	······	\$	1.4.6. 4; -0 4.	. , \$		0
	Other (Specify:)		\$	-0-	\$ -		-0
	Total		\$	750,000.00	\$ -	7:	50,000.0
	Answer also in Appendix, Column 3, if filing under ULOE.	•	·	٬ ب رسف بالمستثلث والمثلث والمستثلث والمستثلث والمستثلث والمستثلث والمستثلث والمستثلث والمستثلث والمستثلث والمس	. · · · -		
	this offering and the aggregate dollar amounts of their purchases. For offerings under 504, indicate the number of persons who have purchased securities and the aggregate amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	dollar		Number Investors	The Mark		egate Amount chases
	Accredited Investors	·		2.3	\$.	75	50,000.00
	Non-accredited Investors		121	-0-/	\$	1. M	0
	Total (for filings under Rule 504 only)	المراجع المتعارض		TI, TOL	\$	7	1.57
	Answer also in Appendix, Column 4, if filing under ULOE.	**		ស្រាក់ខេងប្រធានី វ	त्यो प्रहे	24 80	r Bit of
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested securities sold by the issuer, to date, in offerings of the types indicated, in the twelve months prior to the first sale of securities in this offering. Classify securities by type Part C - Question 1.	(12)				 (d	
	Type of Offering Rule 505	b. Incaption		Security 1 1000			
	Regulation A			-	\$ -		
	Rule 504				\$.		
	Total			· كۈنگىنىڭىنىدىكى ·	\$	•	
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution securities in this offering. Exclude amounts relating solely to organization expenses of issuer. The information may be given as subject to future contingencies. If the amount expenditure is not known, furnish an estimate and check the box to the left of the estimate.	on of the of the ont of an	• 1 4				

C. OFFERING PRICE, NUMBER	OF INVESTORS, EXPENSES A	ND USI	E OF PROCEI	EDS	
b. Enter the difference between the aggregate offerin Part C - Question 1 and total expenses furnished in re This difference is the "adjusted gross proceeds to the	sponse to Part C - Question 4.a.	•		\$	740,000.00
5. Indicate below the amount of the adjusted gross proce to be used for each of the purposes shown. If the amount furnish an estimate and check the box to the left of the ments listed must equal the adjusted gross proceeds to Part C - Question 4.b above.	ount for any purpose is not known, e estimate. The total of the pay-				
ted of the second secon	and the second of the second o	· · Di	yments to Officers, rectors, & Affiliates	· Pa	ayments To
Salaries and fees				⊠\$	Others 140,000
Purchase of real estate		-	-0-	□\$ ⁻	-0-
Purchase, rental or leasing and installation of machine			-0-		-0
Construction or leasing of plant buildings and facilities		_	-0-	□\$	-0-
Acquisition of other businesses (including the value offering that may be used in exchange for the assets of	f securities involved in this r securities of another issuer	s		_ · _ □\$	
pursuant to a merger)			-0-	_	-0-
Working capital				□\$ ⊠\$	550,000.00
Other (specify):		-	-0- -0-	-	-0-
Column Totals		-	-0-	\$	-0- -0-
		□\$		□\$_	-0-
Total Payments Listed (column totals added)			Ø \$ <u>7</u> 4	40,000.00	
D.	FEDERAL SIGNATURE				
The issuer has duly caused this notice to be signed by the und signature constitutes an undertaking by the issuer to furnish t information furnished by the issuer to any non-accredited inv	o the U.S. Securities and Exchange	Commis	sion, upon writ	er Rule 505, the ten request of	he following its staff, the
Issuer (Print or Type) Si	ghature			Date / /	
Airwave Wireless, Inc.	Day & Ofr			5/5/0	4
Name of Signer (Print or Type)	tle of Signer (Print or Type)				
Gary Hegna Pr	resident				
					
				•	

Intentional misstatements or omissions of fact constitute recerat criminal violations. (See 18 U.S.C. 1001.)

Para de la tragación de la composición de la estada en la composición de la composición de la composición de l La explosión de la explosión de la composición de la explosión de la explosión de la explosión de la explosión

	E. STATE SIGNATURE
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of Yes No such rule?
	See Appendix, Column 5, for state response.
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.
	e issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned y authorized person.
Issue	uer (Print or Type) Signature 1
Air	rwave Wireless, Inc. S/6/04
Nam	me (Print or Type) Title (Print or Type)
Gar	President President

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

	- **			A	PPENDIX						
1	non-ac	to sell to ccredited rs in State B-Item 1)	ited offering price State offered in State Type of investor and amount purchased in State						5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No		
AL	1 - 3 - 3										
AK	 										
AZ									 		
AR									-		
CA		X	Notes & Warrants \$325,000.00	1	-0-	-0-	-0-		X		
CO	-										
CT			'``````								
DE											
DC		157 157 1				40.					
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